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LAWYERS

E-Filed: 8/3/07

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13 Attorneys for USACM Liquidating Trust

7 **UNITED STATES BANKRUPTCY COURT**
8 **DISTRICT OF NEVADA**

9 In re:

10 **USA COMMERCIAL MORTGAGE**
11 **COMPANY,**

12 **USA CAPITAL REALTY ADVISORS,**
13 **LLC,**

14 **USA CAPITAL DIVERSIFIED TRUST**
15 **DEED FUND, LLC,**

16 **USA CAPITAL FIRST TRUST DEED**
17 **FUND, LLC,**

18 **USA SECURITIES, LLC,** Debtors.

19 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

STATUS AND AGENDA FOR
AUGUST 7, 2007 HEARINGS

Date of Hearing: August 7, 2007
Time of Hearing: 9:30 a.m.
1:30 p.m.

22 **9:30 a.m.**

23 1. Adv. 06-01251-lbr USACM LIQUIDATING TRUST v. REALE et al,
24 **Motion for Summary Judgment** Filed by DOUGLAS D. GERRARD on behalf of
25 SALVATORE REALE [DE 18]

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- 1 **Opposition Filed:** Opposition *USACM Liquidating Trust's Opposition to Defendant's*
 2 4/03/2007 *Motion for Summary Judgment* Filed by ROB CHARLES on
 3 behalf of USACM LIQUIDATING TRUST (Related
 4 document(s)18 Motion for Summary Judgment filed by Defendant
 5 SALVATORE REALE.) [DE 31]
- 6 **Related Filings:** *USACM Liquidating Trust's Motion for Continuance Pursuant to*
 7 4/03/2007 *Federal Rule of Civil Procedure 56(f)* Filed by ROB CHARLES
 8 on behalf of USACM LIQUIDATING TRUST (Related
 9 document(s)18 Motion for Summary Judgment filed by Defendant
 10 SALVATORE REALE) [DE 32, 33]
- 11 4/13/2007 Order Granting USACM LIQUIDATING TRUST's Motion for
 12 Continuance Pursuant to Federal Rule of Civil Procedure 56(f)
 13 (Related document(s) 33) [DE 49]
- 14 **Opposition Filed:** Supplemental *Opposition to Defendant's Motion for Summary*
 15 6/20/2007 *Judgment* Filed by ERIN E. JONES on behalf of USACM
 16 LIQUIDATING TRUST (Related document(s)18 Motion for
 17 Summary Judgment filed by Defendant SALVATORE REALE.)
 18 [62]
- 19 **Reply Filed:** *Reply to USACM Liquidating Trust's Opposition and*
 20 7/24/2007 *Supplemental Opposition to Motion for Summary Judgment* Filed
 21 by DOUGLAS D. GERRARD on behalf of SALVATORE
 22 REALE (Related document(s)18 Motion for Summary Judgment
 23 filed by Defendant SALVATORE REALE, 62 Opposition, filed
 24 by Interested Party USACM LIQUIDATING TRUST, Plaintiff
 25 USACM LIQUIDATING TRUST.) (GERRARD, DOUGLAS)
 26 Modified on 7/25/2007 to relate to #18 [DE 78]
- 20 7/26/2007 Errata to *Reply to USACM Liquidating Trust's Opposition and*
 21 *Supplemental Opposition to Motion for Summary Judgment* Filed
 22 by DOUGLAS D. GERRARD on behalf of SALVATORE
 23 REALE [81]
- 24 **Related Filings:** Motion to Strike *Motion for Leave to File Limited Sur-Reply* Filed
 25 8/2/2007 by ERIN E. JONES on behalf of USACM LIQUIDATING
 26 TRUST [82]
- 24 8/2/2007 Motion for Order Shortening Time Filed by ERIN E. JONES on
 25 behalf of USACM LIQUIDATING TRUST (Related
 26 document(s)82 Motion to Strike filed by Interested Party USACM
 27 LIQUIDATING TRUST, Plaintiff USACM LIQUIDATING
 28 TRUST. [83]

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1 8/3/2007 Order Shortening Time to Hear USACM LIQUIDATING
2 TRUST'S Motion to Strike or Alternatively for Leave to File Sur-
3 Reply (Related document(s) [83](#)). Hearing scheduled 8/7/2007 at
09:30 AM at LBR-Courtroom 1, Foley Federal Bldg..[85]

4 **Status:**

5
6 **1:30 p.m.**

7
8 1. Adv. 06-01212-lbr BINFORD MEDICAL DEVELOPERS, LLC et al v.
9 FIDELITY NATIONAL TITLE GROUP et al, **Partial Motion for Summary Judgment**
On Counterclaim For Declaratory Relief Filed by LENARD E. SCHWARTZER on
behalf of USA COMMERCIAL MORTGAGE COMPANY. [DE 22]

10
11 **Related Filings:** Declaration of *THOMAS J. ALLISON In Support of Motion For*
12 *Partial Summary Judgment On Counterclaim For Declaratory*
13 *Relief* Filed by LENARD E. SCHWARTZER on behalf of USA
14 COMMERCIAL MORTGAGE COMPANY (Related
15 document(s) [22](#) Motion for Summary Judgment filed by Counter-
Claimant USA COMMERCIAL MORTGAGE COMPANY,
Defendant USA COMMERCIAL MORTGAGE COMPANY.)
[DE 28]

16 **Opposition Filed:** Opposition with Certificate of Service Filed by SUSAN
17 WILLIAMS SCANN on behalf of BINFORD MEDICAL
18 DEVELOPERS, LLC (Related document(s) [22](#) Motion for
19 Summary Judgment filed by Counter-Claimant USA
COMMERCIAL MORTGAGE COMPANY, Defendant USA
COMMERCIAL MORTGAGE COMPANY.) [DE 32]

20 **Reply Filed:** Reply with Certificate of Service *Brief In Support of Motion For*
21 *Partial Summary Judgment on Counterclaim Re Declaratory*
22 *Relief* Filed by LENARD E. SCHWARTZER on behalf of USA
23 COMMERCIAL MORTGAGE COMPANY (Related
24 document(s) [22](#) Motion for Summary Judgment filed by Counter-
Claimant USA COMMERCIAL MORTGAGE COMPANY,
Defendant USA COMMERCIAL MORTGAGE COMPANY.)
[DE 34]

25 **Status:**

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1 2. Adv. 06-01256-lbr USA COMMERCIAL MORTGAGE COMPANY et al v
2 REALE et al, **Motion to Strike Jury Demand; Memorandum of Points and Authorities**
3 Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
[DE 274]

5 **Opposition Filed:** Opposition of Great White Defendants *TO PLAINTIFF USA*
6 5/22/2007 *CAPITAL DIVERSIFIED TRUST DEED FUND, LLC'S MOTION*
7 *TO STRIKE JURY DEMAND* Filed by PETER W. GUYON on
8 behalf of BOB ALUM, FRANK J. BELMONTE, JR., JEAN
9 JACQUES BERTHELOT, GARY BRENNAN, WILLIAM F
10 ERRINGTON, HARV GASTALDI, GREAT WHITE
11 INVESTMENTS, NV, INC., VINCENT GREEN, JAYEM
12 FAMILY LTD PARTNERSHIP, AIMEE KEARNS, KLAUS
13 KOPF, ARLENE KRAUS, BERNARD KRAUS, JOSEPH B.
14 LAFAYETTE, JASON G LANDESS, SVEN LEVIN, JACQUES
15 M. MASSA, Betty Phenix, R&N REAL ESTATE
16 INVESTMENTS, R.G.T. MILLER (TRUSTEE), DENNIS F.
17 SIPIORSKI, DAVID STIBOR, KENNETH TRECHT, ROBERT
18 J. VERCHOTA, STEVE WALTERS, RUSSELL J. ZUARDO
19 (Related document(s) [274] Motion to Strike filed by Interested
20 Party OFFICIAL COMMITTEE OF EQUITY SECURITY
21 HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED
22 FUND, LLC.) [DE 323]

23 **Joinder Filed:** Joinder of Craig Orrock Defendant in Opposition of Great White
24 5/22/2007 Defendants to Plaintiff USA Capital Diversified Trust Fund,
25 LLC's Motion to Strike Jury Demand [DE 332]

26 **Related Filings:** Ex Parte Motion for Order Shortening Time *for Motion to Strike*
1 5/10/2007 *Jury Demand; Memorandum of Points and Authorities* Filed by
2 ANNE M. LORADITCH on behalf of USA CAPITAL
3 DIVERSIFIED TRUST DEED FUND, LLC (Related
4 document(s) [274] Motion to Strike filed by Interested Party
5 OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
6 OF USA CAPITAL DIVERSIFIED TRUST DEED FUND,
7 LLC.) (LORADITCH, ANNE) Modified on 5/11/2007 to Add Ex
8 Parte [DE 275].

9 5/15/2007 Order Granting Ex Parte Application for Order Shortening Time
10 for Hearing on Motion to Strike Jury Demand (Related
11 document(s) [275]). Hearing scheduled 5/31/2007 at 02:30 PM at
12 LBR-Courtroom 1, Foley Federal Bldg. (Related document(s)

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1 [274] Motion to Strike filed by Interested Party OFFICIAL
2 COMMITTEE OF EQUITY SECURITY HOLDERS OF USA
3 CAPITAL DIVERSIFIED TRUST DEED FUND, LLC.) [DE
290]

4 5/29/2007 Reply in Support of Motion to Strike Jury Demand Filed by
5 ANNE M. LORADITCH on behalf of USA CAPITAL
DIVERSIFIED TRUST DEED FUND, LLC [DE 341]

6 **Status:**

7 3. Adv. 06-01212-lbr BINFORD MEDICAL DEVELOPERS, LLC et al v.
8 FIDELITY NATIONAL TITLE GROUP et al, **STATUS HEARING RE: Complaint**
9 Filed by BINFORD MEDICAL DEVELOPERS LLC vs. USA COMMERCIAL
MORTGAGE COMPANY, FIDELITY NATIONAL TITLE GROUP Fee Amount \$250.
10 [DE 1]

11 **Answered Filed:** Answer to Complaint with *Certificate of Service* (Related Doc #
12 11/30/2006 [1]) Filed by LENARD E. SCHWARTZER on behalf of USA
COMMERCIAL MORTGAGE COMPANY [DE 20]

13 **Status:**

14 4. **Final Application for Compensation and Expenses of Debtors' Crisis
Managers and Chief Restructuring Officers for MESIROW FINANCIAL INTERIM
MANAGEMENT, LLC, Fees: \$13,889,203.0, Expenses: \$1,117,168.74.** Filed by
15 MESIROW FINANCIAL INTERIM MANAGEMENT, LLC [DE 3552]

16 **Related Filings:** Declaration Of: Susan Smith Filed by ADAM M. STARR on
17 5/04/2007 behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
LLC (Related document(s)[3552](#) Application for
Compensation,,,,, filed by Creditor MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC) [DE 3643]

18 5/04/2007 Declaration Of: Nancy A.Peterman Filed by ADAM M. STARR
19 on behalf of MESIROW FINANCIAL INTERIM
MANAGEMENT, LLC (Related document(s)[3552](#) Application
20 for Compensation,,,,, filed by Creditor MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC) [DE 3644]

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- 1 5/04/2007 Declaration Of: Robert E. Koe Filed by ADAM M. STARR on
2 behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
3 LLC (Related document(s)[3552](#) Application for
4 Compensation,,,,, filed by Creditor MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC) [DE 3645]
- 5 5/04/2007 Declaration Of: Monty Kehl Filed by ADAM M. STARR on
6 behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
7 LLC (Related document(s)[3552](#) Application for
Compensation,,,,, filed by Creditor MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC) [DE 3646]
- 8 5/04/2007 Declaration Of: William J. Fasel Filed by ADAM M. STARR on
9 behalf of MESIROW FINANCIAL INTERIM MANAGEMENT,
10 LLC (Related document(s)[3552](#) Application for
Compensation,,,,, filed by Creditor MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC) [DE 3647]
- 11 5/04/2007 Declaration Of: James C. Atkinson Filed by ADAM M. STARR
12 on behalf of MESIROW FINANCIAL INTERIM
13 MANAGEMENT, LLC (Related document(s)[3552](#) Application
14 for Compensation,,,,, filed by Creditor MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC) [DE 3648]
- 15 5/04/2007 Declaration Of: Thomas J. Allison Filed by ADAM M. STARR
16 on behalf of MESIROW FINANCIAL INTERIM
17 MANAGEMENT, LLC (Related document(s)[3552](#) Application
18 for Compensation,,,,, filed by Creditor MESIROW FINANCIAL
INTERIM MANAGEMENT, LLC) [DE 3649]
- 19 6/06/2007 *Supplement to Application for Entry of Order (I) Finally Allowing
and Approving all Compensation and Expenses Incurred by
Mesirow Financial Interim Management, LLC in Its Capacity as
Debtors? Crisis Managers and Chief Restructuring Officers for
the Period April 13, 2006 through March 12, 2007; (II) Allowing
and Approving a Success Fee (III) Authorizing Application of the
Retainer Against the Allowed Fees and Expenses; and (IV)
Authorizing Payment of the Balance Due Filed by ADAM M.
STARR on behalf of MESIROW FINANCIAL INTERIM
MANAGEMENT, LLC [DE 3902]*
- 20 7/31/2007 *Second Supplement to Application for Entry of an Order Finally
Allowing and Approving Compensation and Expenses Incurred by
Mesirow Financial Interim Management, LLC, as crises
managers and chief restructuring officers Filed by ADAM M.*

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1 STARR on behalf of MESIROW FINANCIAL INTERIM
2 MANAGEMENT, LLC [DE 4395]

3 **Opposition Filed:**

4 5/29/2007

5 Opposition *TO APPLICATION FOR ENTRY OF ORDER*
6 *ALLOWING AND APPROVING COMPENSATION, EXPENSES*
7 *AND SUCCESS FEES TO MESIROW FINANCIAL INTERIM*
8 *MANAGEMENT, LLC* Filed by ALAN R SMITH on behalf of
9 LENDERS PROTECTION GROUP (Related document(s)[3552](#)
10 Application for Compensation,,,,,, filed by Creditor MESIROW
11 FINANCIAL INTERIM MANAGEMENT, LLC.) [DE 3834]

12 5/29/2007

13 Opposition *to Omnibus Notice of Application for Compensation*
14 *and Reimbursement of Expenses* Filed by HARRY JESSUP,
15 HELEN B. JESSUP [DE 3840]

16 5/30/2007

17 Amended Opposition *to Application For Entry Of Order Allowing*
18 *And Approving Compensation, Expenses and Success Fee To*
19 *Mesirow Financial Interim Management, LLC* Filed by ALAN R
20 SMITH on behalf of LENDERS PROTECTION GROUP
21 (Related document(s)[3552](#) [3552](#) Application for
22 Compensation,,,,,, filed by Creditor MESIROW FINANCIAL
23 INTERIM MANAGEMENT, LLC) [DE 3843]

24 **Response Filed:**

25 6/18/2007

26 Response with Certificate of Service *of the USACM Liquidating*
27 *Trust to Pending Fee Applications* Filed by ROB CHARLES on
28 behalf of USACM LIQUIDATING TRUST [DE 4018]

29 6/18/2007

30 Amended Response with Certificate of Service *of the USACM*
31 *Liquidating Trust to Pending Fee Applications* Filed by ROB
32 CHARLES on behalf of USACM LIQUIDATING TRUST [DE
33 4019]

34 **Reply Filed:**

35 6/20/2007

36 Reply *to MESIROW FINANCIAL INTERIM MANAGEMENT,*
37 *LLC's Reply and Motion to Strike* Filed by HARRY JESSUP,
38 HELEN B. JESSUP [DE 4029]

39 **Status:**

40 Ready for final argument and decision

41 5. Application for Compensation for RAY, QUINNEY & NEBEKER P.C.,
42 Fees: \$3,679,202.52, Expenses: \$234,862.68. Filed by JEANETTE E. MCPHERSON
43 [DE 3555]

44 **Related Filing:**

45 4/26/2007

46 Declaration Of: Annette W. Jarvis Filed by JEANETTE E.
47 MCPHERSON on behalf of RAY, QUINNEY & NEBEKER P.C.
48 (Related document(s)[3555](#) Application for Compensation filed by
49 Attorney RAY, QUINNEY & NEBEKER P.C.) [DE 3606]

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6/05/2007 Supplement Filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC [DE 3892]

Opposition Filed: Opposition to *Omnibus Notice of Application for Compensation and Reimbursement of Expenses* Filed by HARRY JESSUP, HELEN B. JESSUP [DE 3840]
5/29/2007

Response Filed: Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4018]
6/18/2007

6/19/2007 Amended Response with Certificate of Service of *the USACM Liquidating Trust to Pending Fee Applications* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]

Status: Ready for final argument and decision

6. **Final Application for Compensation (*June 9, 2006 - March 12, 2007*) for BECKLEY SINGLETON, CHTD., Fees: \$458,344.87, Expenses: \$65,469.83. Filed by BECKLEY SINGLETON, CHTD [DE 3564]**

Related Filing: Declaration Of: Robert G. Worthern Filed by ANNE M. 4/26/2007 LORADITCH on behalf of BECKLEY SINGLETON, CHTD. (Related document(s) [3564](#) Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.) [DE 3566]

4/26/2007 Declaration Of: Anne M. Loraditch Filed by ANNE M. LORADITCH on behalf of BECKLEY SINGLETON, CHTD. (Related document(s) [3564](#) Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.) [DE 3570]

6/04/2007 *Supplement to Beckley Singleton, Chartered's Final Fee Application* Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC [DE 3883]

6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL*

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1 DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
2 FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
3 ADVISORS, LLC, USA COMMERCIAL MORTGAGE
COMPANY, USA SECURITIES, LLC [DE 3911]

4 **Opposition Filed:** Opposition to *Omnibus Notice of Application for Compensation*
5 2/29/2007 and *Reimbursement of Expenses* Filed by HARRY JESSUP,
HELEN B. JESSUP [DE 3840]

6 **Response Filed:** Response with Certificate of Service of *the USACM Liquidating*
7 6/18/2007 *Trust to Pending Fee Applications* Filed by ROB CHARLES on
behalf of USACM LIQUIDATING TRUST [DE 4018]

8 6/19/2007 Amended Response with Certificate of Service of *the USACM*
9 *Liquidating Trust to Pending Fee Applications* Filed by ROB
CHARLES on behalf of USACM LIQUIDATING TRUST [DE
4019]

10 **Status:** Ready for final argument and decision

11
12 7. **Application for Compensation (June 1, 2006 - March 12, 2007) for**
13 **ORRICK, HERRINGTON & SUTCLIFFE, LLP, Fees: \$2,228,780.60, Expenses:**
14 **\$42,914.58.** Filed by ORRICK, HERRINGTON & SUTCLIFFE, LLP [DE 3577]

15 **Related Filing:** Declaration Of: Robert G. Worthern Filed by ANNE M.
16 4/26/2007 LORADITCH on behalf of ORRICK, HERRINGTON &
SUTCLIFFE, LLP [DE 3580]

17 4/26/2007 Declaration Of: Marc A. Levinson Filed by ANNE M.
18 LORADITCH on behalf of ORRICK, HERRINGTON &
SUTCLIFFE, LLP [DE 2597]

19 6/04/2007 Supplement to *Orrick, Herrington & Sutcliffe LLP's Final Fee*
20 *Application* Filed by ANNE M. LORADITCH on behalf of
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
21 OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
[DE 3882]

22 6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the*
23 *Professionals for The Four Official Committees* Filed by
JEANETTE E. MCPHERSON on behalf of USA CAPITAL
DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
ADVISORS, LLC, USA COMMERCIAL MORTGAGE
COMPANY, USA SECURITIES, LLC [DE 3911]

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Opposition Filed: 5/29/2007	Opposition to <i>Omnibus Notice of Application for Compensation and Reimbursement of Expenses</i> Filed by HARRY JESSUP, HELEN B. JESSUP [DE 3840]
Response Filed: 6/18/2007	Response with Certificate of Service of <i>the USACM Liquidating Trust to Pending Fee Applications</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4018]
6/19/2007	Amended Response with Certificate of Service of <i>the USACM Liquidating Trust to Pending Fee Applications</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]
Status:	Ready for final argument and decision

8. **Final Application for Compensation of SCHWARTZER & MCPHERSON LAW FIRM For Allowance of Attorneys' Fees And Reimbursement of Expenses For The Period April 14, 2006 Through March 12, 2007 for LENARD E. SCHWARTZER, Fees: \$1,054,411.00, Expenses: \$30,833.94. Filed by LENARD E. SCHWARTZER [DE 3576]**

Related Filing: 4/26/2007	Declaration Of: Jeanette E. McPherson Filed by JEANETTE E. MCPHERSON on behalf of SCHWARTZER & MCPHERSON LAW FIRM [DE 3595]
6/07/2007	<i>Supplement and, Errata To Second and Final Application of Schwartzer & McPherson Law Firm For Allowance of Attorneys' Fees and Reimbursement of Expenses For The Period April 14, 2006 Through March 12, 2007 (Affects All Debtors)</i> Filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC [DE 3913]

Opposition Filed: Opposition to *Omnibus Notice of Application for Compensation and Reimbursement of Expenses* Filed by HARRY JESSUP, HELEN B. JESSUP [DE 3840]
5/29/2007

Response Filed: Response with Certificate of Service of *the USACM Liquidating Trust to Pending Fee Applications* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4018]
6/18/2007

6/19/2007 Amended Response with Certificate of Service of the USACM

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1 *Liquidating Trust to Pending Fee Applications Filed by ROB*
2 CHARLES on behalf of USACM LIQUIDATING TRUST [DE
3 4019]

4 **Status:** Ready for final argument and decision

5 **9. Motion for Protective Order** Filed by JASON G LANDESS on behalf of
6 Great White Investments NV, Inc. [DE 2446]

7 **Related Filings:** *Affidavit of CRAIG P ORROCK in Support of Motion for*
8 1/11/2007 *Protective Order Filed by JASON G LANDESS on behalf of*
9 Great White Investments NV, Inc. (Related document(s) [2446]
Motion for Protective Order filed by Interested Party Great White
Investments NV, Inc.) [DE 2447].

10 1/11/2007 Ex Parte Motion for Leave to File Motion Under Seal Filed by
11 JASON G LANDESS on behalf of Great White Investments NV,
12 Inc. (Related document(s) [2447] Affidavit, filed by Interested
13 Party Great White Investments NV, Inc., [2446] Motion for
14 Protective Order filed by Interested Party Great White
Investments NV, Inc.[DE 2448]

15 1/19/2007 Order Denying Ex Parte Motion for Leave to File Motion Under
16 Seal [DE 2502]

17 **Status:**

18 DATED: August 3, 2007.

19 **LEWIS AND ROCA LLP**

20 By: /s/ Rob Charles (#6593)

21 Susan M. Freeman, AZ 4199 (*pro hac vice*)

22 Rob Charles, NV 6593

23 3993 Howard Hughes Parkway, Suite 600

24 Las Vegas, Nevada 89169-5996

Facsimile (702) 949-8321

Telephone (702) 949-8320

Counsel for USACM Liquidating Trust